



MICK | LAW^{P.C.}

ATTORNEYS & COUNSELORS

Industry-Leading Providers of Innovative Third-Party Due Diligence Solutions

FIRM OVERVIEW

The due diligence process can be more challenging for alternative investments than traditional asset classes due to the characteristics of private offerings, including the complexity of certain alternative investment strategies. Since 2002, Mick Law PC has provided first-class due diligence and analysis on the bevy of alternative investments flooding the independent broker-dealer, registered investment adviser and family office marketplaces. The firm provides our clients with individualized legal opinions, as well as customized due diligence solutions on the financial and structural aspects of numerous offerings with an additional focus on project and fund structure, financing, valuation and exit analysis. Our firm's due diligence processes and service focus areas include, among others:

- Operational Review and Analysis
- Investor-Centric Restructure of Legal Documents
- Investment Fund Terms and Liquidity Analysis
- Onsite Visits
- Financial Statements Review and Analysis
- Prior Performance Validation
- Comprehensive Background Searches
- Regulatory Compliance
- Risk Factors and Conflicts of Interest Evaluation
- Independent Underwriting

ASSET CLASSES ANALYZED:

Mick Law PC provides reliable, industry-leading independent due diligence analysis on an ever-widening scope of alternative investments, including, among others:

• Real Estate

- Delaware Statutory Trusts (DSTs)
- REITs (Public Non-Traded, Reg D and Reg A+)
- Opportunity Funds
- Development Projects
- Tenant-in-Common (TICs)
- Conservation-Oriented Real Estate
- Lending Funds / Debt Programs / Mezzanine Programs

• Oil & Gas, Energy

- Drilling Partnerships
- Royalty Programs
- Leasebank
- Pipeline Infrastructure
- Water Disposal Programs
- Renewable Energy Programs

• Additional Alternative Classes

- Private Equity: Funds and Direct Investments
- Business Development Companies (BDCs)
- Interval Funds
- Liquid Alternatives / 40 Act Funds
- Life Settlements
- Private Placement Life Insurance (PPLI)
- Hedge Funds
- Managed Futures
- Equipment Leasing
- Cryptocurrency

**Contact us to discuss how we can customize
an affordable and effective due diligence solution that fits your needs.**

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